# Plan for in-progress demo to OGA

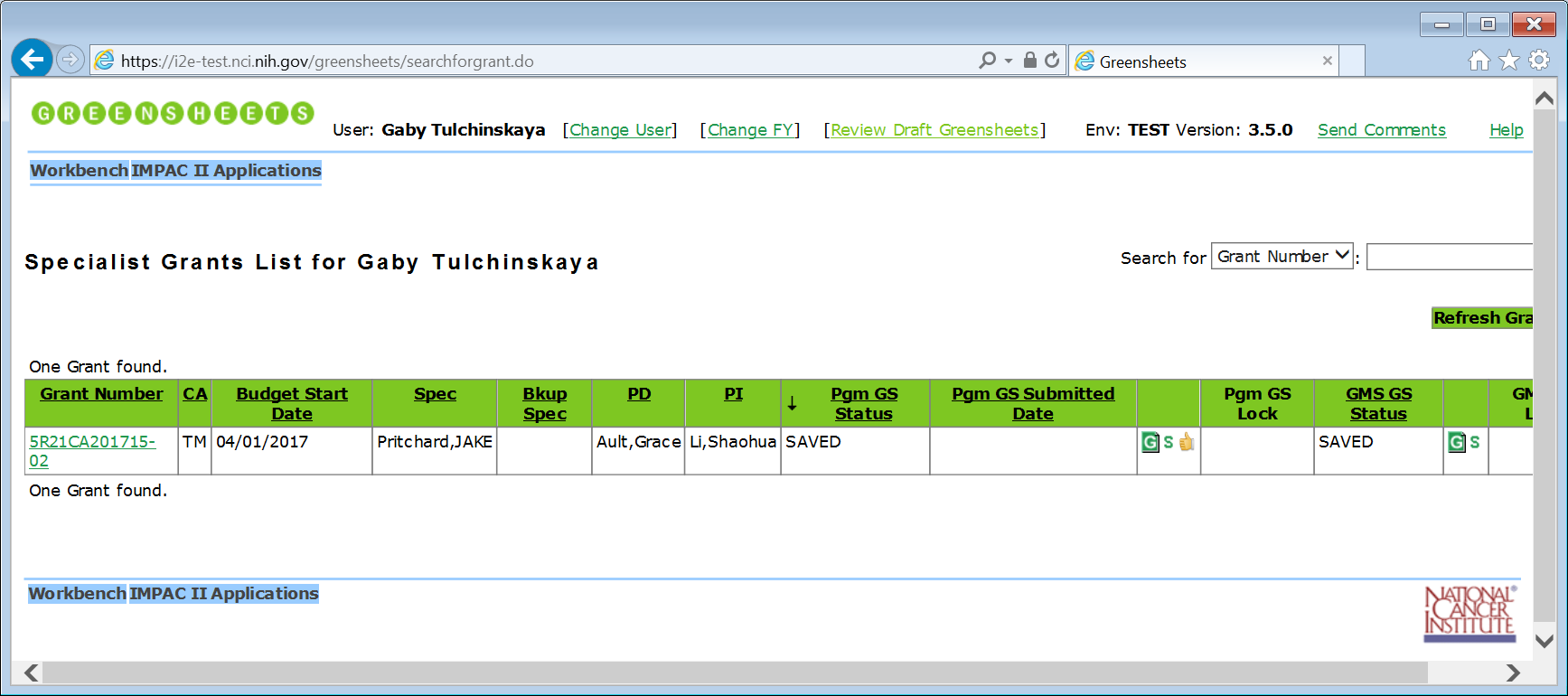
<https://i2e-dev.nci.nih.gov/gsnew/index.action?changeUser=fuyali>

<https://i2e-dev.nci.nih.gov/gsnew/retrievegreensheet.action?APPL_ID=9305499&GS_GROUP_TYPE=PGM>

Questions to OGA:

* During UAT does OGA need to connect Form Build to as-is (current) greensheets or can we switch the connection to a new GS system?
* Is \* or needed on Spec hit list? Currently, in Greensheets we display
  + - S, F, lock/unlock, and thumb up on Spec and Guest hitlist
    - S, F, \*, thumb up, lock/unlock on PD hitlist

The only difference is \*



* If Specialist/Backup Specialist is not assigned to a grant, should the Spec gs be accessible in GPMATS or from anywhere else (even via URL)? Or should we implement validation on the page and not display it via URL and any system?

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| # | What to open (data prep) | What to show? | What should be changed for the demo? |
| **Specialist Search** | | | |
| 1 | Spec = Jones,Nicole  <https://i2e-dev.nci.nih.gov/gsnew/index.action?changeUser=JONESNI> | Describe search fields  Show dropdowns for CA and FY | * On the hitlist grant number format is bad (Chrome), letters are bigger than numbers * Grant number in search results is still not hyperlinked (it’s already hyperlinked on Yakov’s page) * Fix Clear button * Back to Search button brings to the 1st page, supposed to be the same page |
| 2 | Enter cancer activities | Enter some search parameters and click Clear button | Fix Clear button  DMK: Done – GT: Clear button fix is not in DEV yet |
| 3 | Enter just a serial number and show that FY is defaulted to blank | show that FY is defaulted to blank | Not clear how it works, inconsistent |
| 4 | Enter 1F32CA and Click Search  Jones,Nicole has Not Started and Saved grants for 2017 (activity TR) | Show results  Discuss column  Remind that lock/unlock will be moved to GPMATS |  |
| 5 | Show that Spec can see Program gs  Click on **Program** icon for [1F32CA221005-01](javascript:getGrantDetail('1F32CA221005-01','9395702','https://i2e-dev.nci.nih.gov/yourgrants/jsp/GrantDetails.jsp?applId');)  It should open correct PGM page   |  |  |  | | --- | --- | --- | | **Appl Id:** |  | 9395702 |   Open the same in DEV for old GS | * Show Back to Search button and how it works * Remind that if I’ll come to gs from GPMATS or anywhere else, Back to Search wouldn’t be displayed * Hover over Save/Submit button, show a message that Spec cannot edit Program GS * Show View All Comment button (question 4 has comments) * Show Question 3.1, open attachment * Demo part of the expand/collapse functionality:  1. *When Actor opens a gs => all triangles are pointing to the right , at the same time all answered questions are expanded.*  1. Click on question 2 (show that it shows two 2.1 questions related to all options for #2), the only difference is the color | * Back to Search button brings to the 1st page, supposed to be the same page |
| 6 | Click on Spec icon for the same grant [1F32CA221005-01](javascript:getGrantDetail('1F32CA221005-01','9395702','https://i2e-dev.nci.nih.gov/yourgrants/jsp/GrantDetails.jsp?applId');)  Appl\_id = 9395702  Open the same in DEV for old GS | It should open correct Spec page  It’s in Saved status, so everything is editable, all buttons are enabled   * Open the header and show that we don’t have submitter’s name and date * Start showing expand/collapse: works as of now, except that the system should NOT provide ability to edit sub-question(s) that belongs to the wrong top level answer option.   **Rules:**     1. *If a question does NOT have sub-question(s) => do NOT display sub-question icon* 2. *f a question HAS sub-question(s) => expand/collapse icons are provided* /  1. *When Actor opens a gs => all triangles are pointing to the right , at the same time all answered questions are expanded (question 7).  All unanswered questions are hidden (question 9). Actor can collapse answered sub-question*  1. *If parent question is* ***not*** *answered, then all sub-questions (and their comments and attachments functionality) for all answer options will be displayed in read-only mode (user cannot select an answer for the sub-questions). (Question 20)* 2. *If any answer option is selected to the parent question, the system displays the next level sub-questions that are related to the selected answer option. This sub-questions are in editable mode (user can select answers for them and edit comments/attachments for them) (Answer question 8)* 3. *If Actor explicitly requested to display/hide next level sub-questions by clicking /, then the system will display/hide the next level of sub-question(s) for all top-level answer options. The system should NOT provide ability to edit sub-question(s) and their comments/attachments that belongs to the not-selected answer option of the parent. (question 19, good example has many sub-question)*  1. *If the “parent” question’s answer has been changed, all sub-questions that were opened should be hidden and their values (including comments and attachments) should be reset; the triangle will be pointing down although only answer related questions will be shown (play with question 9).* 2. *To see answer non-related questions user should click on triangle twice (“close” -> “reopen”).* | * Only one reason in the rule (action is not created or cancelled) can be true. We need to insert it dynamically in the tool tip. You are displaying just what on the mockup. Please fix * Implement reset functionality * grant number format is bad (Chrome), letters are bigger than numbers * Add buttons at the bottom of the screen |
| 7 | On the same greensheet change some answers in the dropdown to -Select an option- and click Submit | Demo validations on Submit |  |
| 8 | * Fix errors * Add some comments * Add attachment * and Submit. | * Show success message * Show that the status changed to Submitted * Open the header and show that we now have submitter’s name and date * Show that buttons are disabled and tool tips * Show that comments are still expandable * Show that attachment is still readable * Show that expand/collapse still working | * Submitted By is not populated, fix. Often Last changes by is not populated as well (when I Submit without Save) |
| 9 | Click Back to Search button and show that for this gs the status changed to Submitted on the hitlist | Talk about the same browser window. If needed, show how status is not updated in the current system because of the separate window. |  |
| 10 | Search for grant numbers with ‘I’ icon. | Show tool tips.  Rules:   * Non-NCI grants are not displayed * Dummies are not displayed * Revisions are not displayed * Grant without assigned PD and/or Cancer Activity is displayed with ‘I’ icon * Grants where Budget Start Date before June 1, 2004 is displayed with ‘I’ icon * Grants without serial number are displayed with ‘I’ icon * Grants where AWARD type of action is not created in GPMATS are displayed. Program GS will have ‘G’ icon; Specialist GS will have ‘I’ icon * Type 6 grant with a prior award of Type 1, 2, 4, 5, 8, or 9 in the current FY is displayed with ‘I’ icon | Doug, please provide grant numbers |
| **Program Search** | | | |
| 1 | Go to <https://i2e-dev.nci.nih.gov/gsnew/index.action?changeUser=fuyali> | * Discuss Search fields * Explain rules for Grants From * Show how to select/delete multiple CA/Mech * Discuss hitlist columns * Show sort on asterisk and thumb up * Display “G” icon for Spec, explain that now Program user will see Spec gs. Click on it – should be displayed as read-only * Talk about default sort | * Fix Mechanism dropdown, it’s empty DMK: Per discussion with Yakov, the mechanism list is too long. For the immediate future, you can search mechanism(s) by entering a comma-separated list. We will (after the demo) implement a filtering mechanism on the list to allow them to narrow down the ones they want. * On Program screen yellow “Processing..” message often hidden behind column header in the table (see below). Please fix * Fix the issue when I cannot find the grant on Program Search, but can on Spec search. See email thread with subject line “*I can find the same grant in Spec search, but cannot find it on Program search*…” * If I switch to ‘My Cancer Activity” in Grants from: show me only assigned activities in Cancer Activiy(ies) dropdown – Please fix * Fix example in grant number (serial number is wrong, A1 is still displayed) * IC shouldn’t be editable in grant number search (do the same as on Spec page * Make Search work. Entered “My Cancer Activity (BP) for Yali Fu and Type 1; Did not touch Cancer Activiy(ies) dropdown. Got grants with all cancer activities * Fix asterisk and thumb up logic * Minor: put the space after comma between last and first name of the PI on the hitlist * UI: grant number fields should stay together (do not move to the next line) |
| 2 | Click on G Program icon with asterisk and thumb up, Submit, navigate back | Show that asterisk and thumb up disappeared and status has changed to Submitted. | Double check this when you will fix asterisk and thumb up logic |

