# Plan for in-progress demo to OGA

<https://i2e-dev.nci.nih.gov/gsnew/index.action?changeUser=fuyali>

<https://i2e-dev.nci.nih.gov/gsnew/retrievegreensheet.action?APPL_ID=9305499&GS_GROUP_TYPE=PGM>

Questions to OGA:

* During UAT does OGA need to connect Form Build to as-is (current) greensheets or can we switch the connection to a new GS system?

Do not use [5R01CA185687-03](javascript:getGrantDetails('https://i2e-dev.nci.nih.gov/yourgrants/jsp/GrantDetails.jsp?applId=9283336');)

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| # | What to open (data prep) | What to show? | What should be changed for the demo? |
| **Specialist Search** | | | |
| 1 | Spec = Jones,Nicole  <https://i2e-dev.nci.nih.gov/gsnew/index.action?changeUser=JONESNI>  **Open it in parallel in old system in DEV** | Describe search fields  Show dropdowns for CA | * Back to Search button brings to the 1st page, supposed to be the same page * Add space between last and first name for PI (on the hitlist) |
| 2 | Enter cancer activities | Enter some search parameters and click Clear button |  |
| 3 | Enter 1F32CA and FY = 2017 and Click Search  Jones,Nicole has Not Started and Saved grants for 2017 (activity TR) | Show results   * Discuss column * Point that the names are now hyperlinked to email * Remind that lock/unlock will be moved to GPMATS |  |
|  | ASK:   1. Is it a correct understanding that if AWARD action doesn’t exist in GPMATS, we need to display “I” icon instead of “G” for Spec gs (currently they are simply not displayed to Spec and PD doesn’t have access to them)? 2. Is it possible that AWARD action exists, but Specialist is NOT assigned to a grant? If yes:   If Specialist is not assigned to a grant, should the Spec gs be accessible in GPMATS or from anywhere else (even via URL)? Or should we display ‘I” icon in GS system on the hitlist AND implement validation on greensheet page itself and not display it if user is trying to access via GPMATS or eGrants?   1. Do we need to display thumb up on Spec hitlist? Currently we do   Currently, in Greensheets we display   1. S, F, lock/unlock, and thumb up on Spec and Guest hitlist 2. S, F, \*, thumb up, lock/unlock on PD hitlist   The only difference is \* | Open [1F32CA220934-01](javascript:getGrantDetails('https://i2e-dev.nci.nih.gov/yourgrants/jsp/GrantDetails.jsp?applId=9396904');) |  |
| 4 | Show that Spec can see Program gs, but cannot edit it | On the same [1F32CA220934-01](javascript:getGrantDetails('https://i2e-dev.nci.nih.gov/yourgrants/jsp/GrantDetails.jsp?applId=9396904');)  Open Program GS and show that buttons are grayed out and have tool tips |  |
| 5 | * Show Back to Search button and explain that it retains search parameters and goes back to the same search results * Remind that if I’ll come to gs from GPMATS or anywhere else, Back to Search wouldn’t be displayed | Same gs |  |
| 5 | Show attachment for question #1 | Same gs |  |
| 6 | Show that Spec can see all answer options in Frozen gs, even if they are not related to selected top level answer | Click on **Specialist** icon for [1F32CA221093-01](javascript:getGrantDetails('https://i2e-dev.nci.nih.gov/yourgrants/jsp/GrantDetails.jsp?applId=9396699');)  Compare how it displayed in old and new systems  Question 4  Has two 4.1  Show comments |  |
| 7 | Show greensheet functionality | Open **Spec** gs for [1F32CA220990-01](javascript:getGrantDetails('https://i2e-dev.nci.nih.gov/yourgrants/jsp/GrantDetails.jsp?applId=9396280');)  Open the same in the old system  It’s in Saved status, so everything is editable, all buttons are enabled   * Open the header and show that we don’t have submitter’s name and date   Start showing expand/collapse: works as of now, except that the system should NOT provide ability to edit sub-question(s) that belongs to the wrong top level answer option.  **Rules:**     1. If a question does NOT have sub-question(s) => do NOT display sub-question icon 2. f a question HAS sub-question(s) => expand/collapse icons are provided /  1. When Actor opens a gs => all triangles are pointing to the right , at the same time all answered questions are expanded. Question 7 All unanswered questions are hidden. Question 22 Actor can collapse answered sub-question Question 7  1. If parent question is **not** answered, then all sub-questions (and their comments and attachments functionality) for all answer options will be displayed in read-only mode (user cannot select an answer for the sub-questions). Question 22 2. If any answer option is selected to the parent question, the system displays the next level sub-questions that are related to the selected answer option. This sub-questions are in editable mode (user can select answers for them and edit comments/attachments for them) Question 17 3. If Actor explicitly requested to display/hide next level sub-questions by clicking /, then the system will display/hide the next level of sub-question(s) for all top-level answer options. The system should NOT provide ability to edit sub-question(s) and their comments/attachments that belongs to the not-selected answer option of the parent. Question 18  1. If the “parent” question’s answer has been changed, all sub-questions that were opened should be hidden and their values (including comments and attachments) should be reset; the triangle will be pointing down although only answer related questions will be shown. Play with Question 17 2. To see answer non-related questions user should click on triangle twice (“close” -> “reopen”). | * Back to Search button brings to the 1st page, supposed to be the same page * Fix tooltips. |
| 7 | On the same greensheet change some answers in the dropdown to -Select an option- and click Submit | Demo validations on Submit |  |
| 8 | * Fix errors * Add some comments * Add attachment * and Submit. | * Show success message * Show that the status changed to Submitted * Open the header and show that we now have submitter’s name and date * Show that buttons are disabled and tool tips * Show that comments are still expandable * Show that attachment is still readable * Show that expand/collapse still working |  |
| 9 | Click Back to Search button and show that for this gs the status changed to Submitted on the hitlist | Talk about the same browser window. If needed, show how status is not updated in the current system because of the separate window. |  |
| **Program Search** | | | |
| 1 | Change user in the header to Fu Yali  Go to <https://i2e-dev.nci.nih.gov/gsnew/index.action?changeUser=fuyali> | * Discuss Search fields * Explain rules for Grants From * Show how to select/delete multiple CA/Mech * Discuss hitlist columns * Display “G” icon for Spec, explain that now Program user will see Spec gs. Click on it – should be displayed as read-only * Talk about default sort | * Fix Mechanism dropdown, it’s empty DMK: Per discussion with Yakov, the mechanism list is too long. For the immediate future, you can search mechanism(s) by entering a comma-separated list. We will (after the demo) implement a filtering mechanism on the list to allow them to narrow down the ones they want. * If I switch to ‘My Cancer Activity” in Grants from: show me only assigned activities in Cancer Activiy(ies) dropdown – Please fix * On PD Search Cancer activity dropdown is still not working for Portfolio option. * Fix example in grant number (serial number is wrong, A1 is still displayed) * IC shouldn’t be editable in grant number search (do the same as on Spec page * Make Search work. Entered “My Cancer Activity (BP) for Yali Fu and Type 1; Did not touch Cancer Activiy(ies) dropdown. Got grants with all cancer activities * Fix asterisk and thumb up logic * Minor: put the space after comma between last and first name of the PI on the hitlist * UI: grant number fields should stay together (do not move to the next line) |
| 2 | Click on G Program icon with asterisk and thumb up, Submit, navigate back | Show that asterisk and thumb up disappeared and status has changed to Submitted. | Double check this when you will fix asterisk and thumb up logic |

